



กระทรวงพาณิชย์

Ministry of Commerce

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Thailand 2016:

**Ministry of Commerce's Latest Policies to Support
Chinese Investors**

2016泰国：泰国商务部对中国投资者的最新扶持政策

17 December 2015

2015年12月17日



Latest Policies to Support Investors

泰国商业部对投资者的最新扶持政策

...To Enhance Thailand's integration into Regional Value Chain...to enhance ease of doing business in Thailand...to enhance Thailand Geographical Advantage...
 促进泰国融入区域产业价值链、鼓励改善投资环境、强化地域优势



Opportunities from AEC
and integration to
Regional Value Chain
 东盟共同体带来的绝好机遇

整合区域价值链



Ease of Doing Business
 优化商业环境



Geographical Advantage
 地理优势



On January 1st 2016, the ASEAN Economic Community will enter into force.
 2016年1月1日 东盟经济共同体将正式达成

ASEAN Community 2015
 2015年东盟共同体

ASEAN Charter
 东盟

ASEAN
 Political-Security
 Community
 (APSC)
 东盟政治
 安全保障共同体



ASEAN
 Economic Community
 (AEC)
 东盟经济共同体

ASEAN Socio-Cultural
 Community
 (ASCC)
 东盟社会文化共同体

AEC Blueprint
 东盟经济共同体蓝图

- | | |
|--|---|
| <p>1. Single Market and Production Base</p> <ul style="list-style-type: none"> Free flow of goods Free flow of services Free flow of investment Freer flow of capital Free flow of skilled labour <p>单一市场及生产基地</p> | <p>2. Competitive Economic Region</p> <ul style="list-style-type: none"> Competition Policy Consumer Protection Intellectual Property Rights Infrastructure Development Taxation E-Commerce <p>高竞争地区经济</p> |
| <p>3. Equitable Economic Development</p> <ul style="list-style-type: none"> SME development Initiative for ASEAN Integration (IAI) <p>公平经济发展</p> | <p>4. Integration into the Global Economy</p> <ul style="list-style-type: none"> Coherent Approach towards External Economic Relations Enhanced participation in global supply networks <p>全球化经济整合</p> |

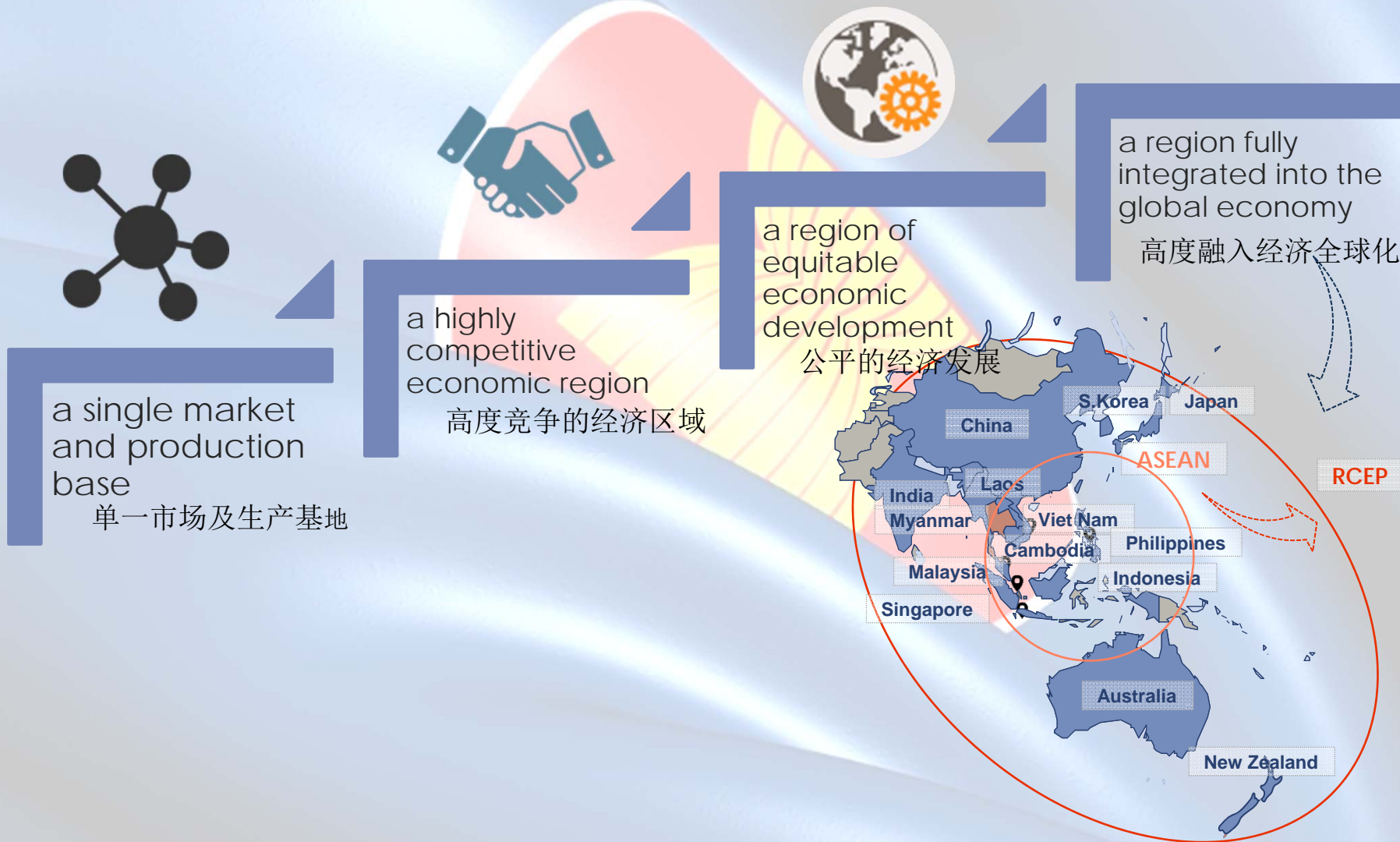


Policy to Enhance Thailand's Integration into Regional Value Chain

促进泰国融入区域价值链的鼓励政策

Thailand is also ready to deepen integration both within ASEAN and outside ASEAN to better integrate into regional and global value chains or GVCs.

泰国已经做好加入东盟及东盟外部国家产业价值链准备，以更好地深入整合区域及全球产业价值链资源





Thailand is ready to deepen integration both within ASEAN and outside ASEAN

泰国已作好深入东盟共同体及共同体外区域经济整合准备

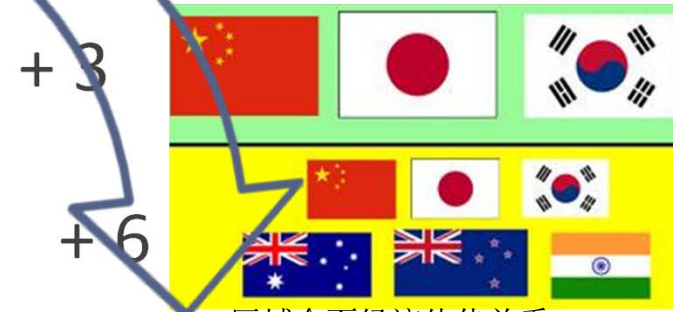
ASEAN 10 Member Countries

东盟10个成员国




RCEP:

Regional Comprehensive Economic Partnership



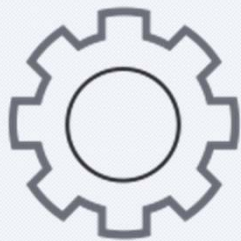
区域全面经济伙伴关系

Year 2014 2014年	TPP	RCEP (ASEAN + 6 = 16)	Thailand 
GDP Value 国内生产总值	28.3 Trillion USD 28.3兆美元	22.8 Trillion USD 22.8兆美元	378 Billion USD 3,780亿美元
GDP Share 国内生产总值比率	38% of World GDP 世界GDP的38%	29% of World GDP 世界GDP的29%	0.49% of World GDP 世界GDP的0.49%
Total Population 人口总数	800 Million 8亿人	3,500 Million 35亿人	65 Million 6,500万人
Population Share 总人口比率	11% of World Population 世界人口的11%	49% of World Population 世界人口的35%	0.9% of World Population 世界人口的0.9%



Policy to Enhance Ease of Doing Business in Thailand

改善在泰投资环境鼓励政策



Solving Trade Problems

解决贸易问题

Trade Facilitation & Enhancement of Government Services

贸易便利化及增强政府服务



Service Sector Development

服务业发展

SMEs Development

中小型企业发展





Moving Thailand up the value chain with extra efforts on promoting service economy




通过额外鼓励服务业经济提升泰国的产业链价值

(Bio Diversity) 生物多样性

Thailand Strength 泰国的优势

(Story & Culture) 故事与文化

Bio-Based Industry
生物基础产业

Agri-Agro Food

农产品加工品 食品

Renewable Industry
可再生产业







Petrochem Auto

石油化工制品

汽车

Engineering & Design Industry
工程及设计业

Electronics

电器





Wellness Industry
健康产业




Health

医疗

Creative Economy Industry
创意经济产业

Tourism Film Creative

旅游

电影

创意



Strategic Clusters with Innovation Driven Enterprises

创新主导企业战略型产业集群



Auto
汽车



Electronics & Electrical Appliance
电子电器零部件



Petrochem & Plastic
石油化工制品



Agri-Agro-Food
农产品
农业加工品
食品



Rubber & Products
橡胶及橡胶制品



High-tech & IT
高科技·IT业



Fashion & Lifestyle
时尚及生活方式



Service Sector Development 服务业发展



Logistics
物流



Health and Beauty
健康·美容



Hospitality
接待业



Halal
清真食品



Retail and Franchise
零售及特许经营



Film Industry
电影工业



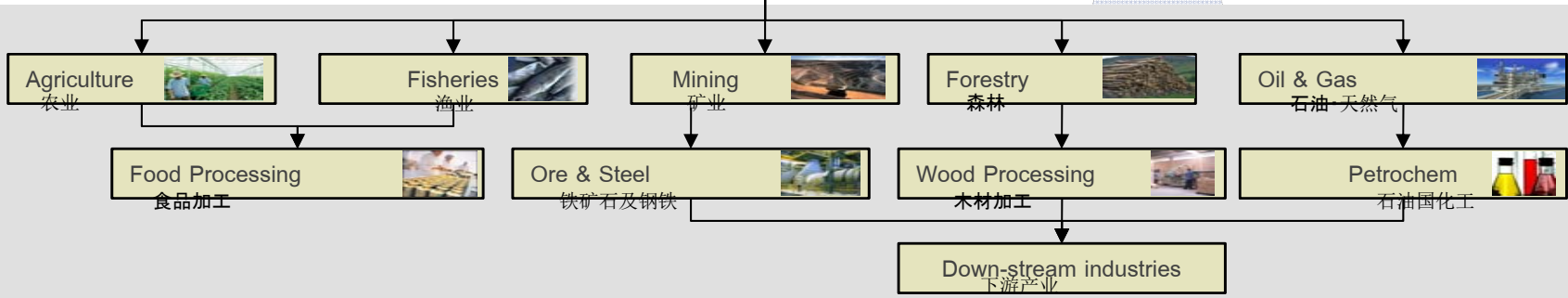
Construction
建筑



We are ready to facilitate business matching between enterprises and enterprises in Thailand and our neighboring countries.

我们已经做好企业与本国、泰国、邻国企业之间的商业对接准备

Natural Resources Based 天然资源



Opportunities in CLMV 柬老缅越各国机会

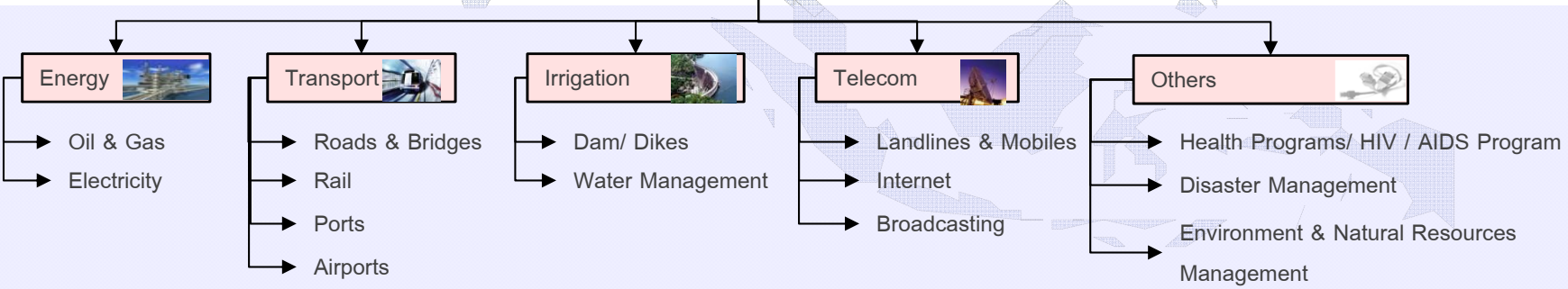
Labor Intensive Industries 劳动密集型产业

- Textile & Apparel
纺织物·服装
- Electronics & Parts
电子电器及零部件
- Others
其他

Services サービス

- Hotel & Tourism
酒店·旅游
- Logistics
物流
- Real Estate
不动产
- Health Services
医疗服务
- Others
其他

Basic Infrastructure & Construction 基礎的インフラと建設





Policy to Enhance Thailand's Geographical Advantage

泰国地理优势强化政策

Opportunities in CLMV

柬老缅越的投资计划

GMS Economic Corridor
推动大湄公河区域经济走廊



Opportunities for "Thailand plus one"

“泰国+1”提供的机会





Example of North-South Corridor R3 Highway will greatly enhance the connectivity between China, the Mekong sub-region and Thailand

举例：南北走廊三方高速公路将极大地增强中国、湄公河次区域和泰国之间的联系



The completion of North-South Corridor R3 Highway from Chiang Khong and Mae Sai to Kunming in Yunnan and Nanning in Guangxi, via Laos and Myanmar will help in smoother and faster movement of goods within the region.

南北走廊三方高速公路从清孔、湄塞到云南昆明和广西南宁，取道老挝和缅甸，将有助于区域内商品运输的通畅及速度提升



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Thank you